

NOTICE TO CREDITORS
(Claims Process)

On March 8, 2023, CanWest Aerospace Inc. and Can West Global Airparts Inc. (collectively, “CWA” or the “Petitioners”) were granted a stay of proceedings pursuant to the *Companies’ Creditors Arrangement Act* (the “CCAA”) by an order of the Supreme Court of British Columbia (the “Court”) in Action S-231354. FTI Consulting Canada Inc. was appointed monitor (the “Monitor”).

On May 4, 2023, the Court granted a further order prescribing a process by which the identity and status of all persons holding Claims against the Petitioners and/or its current or former Directors or Officers, and the net amounts of such Claims, will be established for purposes of the CCAA Proceedings (the “Claims Process Order”). A copy of the Claims Process Order may be viewed at <http://cfcanada.fticonsulting.com/CWA>.

Any creditor having a Pre-Filing Claim against the Petitioners (including its current or former Directors or Officers) arising prior to March 8, 2023, of any nature whatsoever, including an unsecured, secured, contingent or unliquidated Claim, must send a Proof of Claim in the prescribed form to the Monitor, with a copy to the Petitioners, to be received by the Monitor and the Petitioners by no later than 5:00 p.m. (Pacific Time) on June 3, 2023 (the “Claims Bar Date”).

Any creditor having a Restructuring Claim against the Petitioners, as a result of a disclaimer or resiliation by the Petitioners of any contract, lease, employment agreement or other arrangement or agreement, must send a Proof of Claim in the prescribed form to the Monitor, with a copy to the Petitioners, to be received by the Monitor and the Petitioners by the later of: (i) the Claims Bar Date; and (ii) 5:00 p.m. (Vancouver Time) on the day which is 10 days after the date on which the agreement in question was disclaimed or resiliated (the “Restructuring Claims Bar Date”).

Any creditor who chooses to file a Proof of Claim is required to provide full particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor(s) which have guaranteed the Claim, particulars and copies of any security and amount of Claim allocated thereto, date and number of invoices, particulars of all credits, discounts, etc, claimed. If a Claim is made against any Directors and/or Officers, specify the applicable Director(s) and/or Officer(s) and the legal basis for the Claim against them.

All Proofs of Claim, together with the required supporting documentation, must be sent to the Monitor and the Petitioners by registered mail, courier, email (in PDF), personal delivery or facsimile transmission addressed to:

To the Monitor:

FTI Consulting Canada Inc.
Suite 1450, PO Box 10089
Vancouver, BC V7Y 1B6
Attention: Huw Parks
Email: CWA@fticonsulting.com

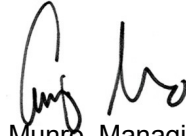
Copies of the Proof of Claim form and further information regarding the Claims Process may be downloaded at <http://cfcanada.fticonsulting.com/CWA>.

PROOFS OF CLAIM WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE OR THE SUBSEQUENT CLAIMS BAR DATE, AS APPLICABLE, WILL BE BARRED AND EXTINGUISHED FOREVER.

If you have any questions regarding the Claims Process Order, the Claims Process, or the process or timelines for providing a Proof of Claim, please contact the Monitor at 1-877-876-7756 or CWA@fticonsulting.com.

Dated this 5th day of May, 2023.

FTI Consulting Canada Inc. in its capacity as
Monitor of CanWest Aerospace Inc. and
Can West Global Airparts Inc.



Per: Craig Munro, Managing Director